

January 19, 2010

GLORIA L. FRANKLIN, CLERK  
U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA

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**Signed and Filed: January 15, 2010**

  
THOMAS E. CARLSON  
U.S. Bankruptcy Judge

7 Attorneys for Debtor and Debtor in Possession  
8 PLANT INSULATION COMPANY

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UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA

In re  
PLANT INSULATION COMPANY, a  
California corporation,  
Debtor.

Case No. 09-31347-TC

Chapter 11

**ORDER GRANTING DEBTOR'S SECOND  
MOTION FOR ORDER EXTENDING THE  
EXCLUSIVE PERIODS FOR DEBTOR TO  
FILE A PLAN OF REORGANIZATION  
AND SOLICIT ACCEPTANCES ON SUCH  
PLAN**

**Hearing**

Date: January 15, 2010  
Time: 9:30 a.m.  
Place: 235 Pine St., 23<sup>rd</sup> Floor  
San Francisco, CA  
Judge: Hon. Thomas E. Carlson

On January 15, 2010, the Debtor's Second Motion for Order Extending the Exclusive Periods for Debtor to File a Plan of Reorganization and Solicit Acceptances on Such Plan [Dkt. No. 429] (the "Motion"), filed by debtor and debtor in possession Plant Insulation Company (the "Debtor" or "Plant"), came on for hearing on due notice before the Honorable Thomas E. Carlson, United States Bankruptcy Judge. Peter J. Benvenutti of Jones Day appeared on behalf of the Debtor in support of the Motion. Other appearances were as noted on the record.

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The Court having considered the Motion, the declarations of David J. Gordon [Dkt. No. 429] and James Miller [Dkt. No. 429], each filed December 23, 2009 in support of the Motion, all other papers filed in support of the Motion and statements of counsel at the hearing, and for the reasons stated on the record at the hearing, and good cause appearing, the Court finds:

A. Due notice of the Motion has been given to parties in interest, consistent with the requirements of applicable statutes, rules and orders.

B. No party in interest has objected to the Motion.

C. The Official Creditors' Committee (the "Committee"), the Future Claims

Representative appointed under §524(g)(4)(B)(i) (the “Futures Representative”), and various of the Debtor’s insurers (individually, an “Insurer”) have acquiesced in the granting of the Motion on the condition (to which the Debtor has agreed) that this Order contain the provisions set forth in paragraph 4 below.

**IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED, as set forth below.

2. The time period during which the Debtor has the exclusive right to file a plan of reorganization is hereby extended from January 15, 2010 to July 16, 2010.

3. The time period during which the Debtor has the exclusive right to solicit acceptances of a Plan is hereby extended from March 16, 2010 to September 17, 2010.

4. The Committee, the Futures Representative, or any Insurer which has filed a proof of claim may seek an order shortening the exclusivity periods set forth in paragraphs 2 and 3 above as to the moving party, without the requirement that such party establish the requisite grounds for reconsideration of this order, (a) on regular notice under the Bankruptcy Local Rules, or (b) on shortened notice by satisfying the requirements of Bankruptcy Local Rule 9006-1. All grounds for opposition to any such motion, or to any request for shortened notice, are preserved other than as expressly stated in the preceding sentence.

\* \* \* END OF ORDER \* \* \*

**COURT SERVICE LIST**

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MOTION; CASE NO. 09-31347

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